



Aparna Tripathi ACS

PRACTICING COMPANY SECRETARY

Address :- 8B 508 PROVIDENT SUNWORTH, NEAR RAJ RAJESHWARI HOSPITAL,
VENKATAPURA, NICE SH 17, HOBLI, KENGERI, BENGALURU – 560060.

Email :- csaparnatripathi@gmail.com. Cell :- 9819694118

COMPLIANCE CERTIFICATE

I, Aparna Santoshkumar Tripathi, Practicing Company Secretary (ACS: 67594), Bengaluru, have verified the relevant records and hereby certify that the proposed issue of equity shares on preferential basis by **M/s. I Secure Credit & Capital Services Limited (Formerly known as Orchid Securities Limited)** is being made in accordance with the requirement of **Chapter V of SEBI (ICDR) Regulations, 20018 as amended** for preferential issue.

Details of preferential issue are as follows:

Type of Securities issued	Equity Share on preferential basis		
Issue price (in Rs.)	10/-		
Face Value (in Rs.)	10/-		
Premium amount per Security (in Rs.)	NIL		
Name of proposed Allottee	Name	Category	Proposed no. of equity shares
	Indian Co-operative Credit Society Limited	Non-Promoter	50,00,000
	Enkay	Non-	20,00,000



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	Management Services LLP	Promoter	
	Alka Santoshkumar Pandey	Non-Promoter	7,50,000
	Tushar Santoshkumar Pandey	Non-Promoter	7,50,000
	Hitendrakumar Babaldas Shah	Non-Promoter	7,50,000
	Smita Hitendra Shah	Non-Promoter	7,50,000
Issue of No. of shares	1,00,00,000		

As per SEBI (ICDR) Regulations, 2018 as amended relating to Stressed Companies are not applicable to **M/s. I Secure Credit & Capital Services Limited (Formerly known as Orchid Securities Limited)**.

Aparna Santoshkumar Tripathi

ACS: 67594

COP: 25278

UDIN: A067594C002806396

Place: Bengaluru

Date: 5th March 2022